



Press Release

EDISON: APPROVED PROJECT FOR MERGER BY INCORPORATION OF MONTEDISON

Milan, May 3rd, 2012 – Edison's Board of Directors during the meeting held on April 24th 2012, approved the project for the merger by incorporation into Edison Spa of Montedison Srl, which is subject to the direction and coordination of Edison Spa. The project was prepared pursuant to art. 2505 – second paragraph of the Italian Civil Code.

Minutes of the meeting, which was recorded on April 27th 2012 in the Register of Milan Companies, is registered and is available to the public at the Company's Headquarters, at Borsa Italiana and on Edison Spa's website www.edison.it

Duty to notify the public in accordance with Consob decision no. 11971 of 05/14/1999 as amended.

Edison's External Relations Department

Edison's Press Office: T +39 02 6222 7331; ufficiostampa@edison.it

Edison's Investor Relations: T +39 02 62228415; E investor.relations@edison.it

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