



Press Release

EDISON: CHANGE IN SHARE CAPITAL AND FINANCIAL CALENDAR UPDATE

Milan, April 20, 2016 – Edison announces that, with regard to the contribution in kind of Fenice S.p.A. by Transalpina di Energia S.p.A., which became effective on April 1, 2016, the Board of Directors carried out, with a positive outcome, the review it is required to perform regarding the valuation of Fenice S.p.A. pursuant to Article 2343-*quarter* of the Italian Civil Code. Consequently, further to the recording today in the Milan Company Register of a declaration to that effect, together with the attestation, required by Article 2444 of the Italian Civil Code, that the share capital increase needed to implement the abovementioned conveyance had been carried out, the new composition of Edison's share capital is as follows:

	Current share capital			Previous share capital		
	Amount in euros	No. of shares	Par val. per share in euros	Amount in euros	No. of shares	Par val. per share in euros
Total of which:	5,377,000,671,00	5,377,000,671	1	5,291,700,671,00	5,291,700,671	1
Common shares (regular ranking for dividends) current coupon No. 8	5,266,845,824,00	5,266,845,824	1	5,181,545,824,00	5,181,545,824	1
Savings shares (ranking for dividends January 1, 2014) current coupon No. 9	110,154,847,00	110,154,847	1	110,154,847,00	110,154,847	1

The Company Bylaws, amended consistent with the abovementioned events, will be made available to the public on April 21, 2016 at the registered office and on the website of Edison Spa (<http://www.edison.it/en/bylaws>), as well as on the website of Borsa Italiana Spa (www.borsaitaliana.it) and through the "NIS-Storage" storage system (www.emarketstorage.com).

Lastly, Edison announces that the meeting of the Board of Director scheduled to approve the Semiannual Report at June 30, 2016 has been moved forward to July 27, 2016 from July 28, 2016, while the meeting scheduled to approve the Quarterly Report at September 30, 2016 has been postponed to November 2, 2016 from October 27, 2016.

Public disclosure required by Consob Resolution No. 11971 of May 14, 1999, as amended.

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