



## Press Release

### **REQUEST TO EXTEND THE ACCEPTANCE PERIOD FOR THE PUBLIC TENDER OFFER ON ALERION**

*Here below, on behalf of the subsidiary Eolo Energia S.r.l, the press release relating to the request to Consob to extend the acceptance period for the public tender offer on Alerion S.p.a.*

### **REQUEST TO EXTEND THE ACCEPTANCE PERIOD PREVIOUSLY FIXED FOR VOLUNTARY PUBLIC TENDER OFFER PROMOTED BY EOLO ENERGIA S.R.L. ON ORDINARY SHARES OF ALERION CLEAN POWER S.P.A. APPROVED WITH CONSOB RESOLUTION 19769 OF OCTOBER 26, 2016 AND PUBLISHED ON OCTOBER 28, 2016 (THE “TOTALITARY OFFER”)**

*The terms not defined here and with capital letter, shall have the same meaning as in the Offer Document for Tender Offer on ordinary shares of Alerion Clean Power S.p.A. approved by Consob Resolution 19769 of October 26, 2016 and published on October 28, 2016.*

Milan, November 4, 2016 – Eolo Energia S.r.l. (the “Offeror”) informs that today it has submitted to Consob, pursuant to art. 40, paragraph 4, of the Issuers Regulation, the request to extend the Acceptance Period (the end is scheduled on December 2, 2016) until at least five Trading Days after the date on which, concluded the FGPA Offer’s distribution, the brokers give back to Alerion shareholders the shares which resulted in excess following the distribution.

The purpose of this extension is to guarantee the correct implementation of the offer and to protect the investors as required by Article 40 paragraph 4 of the Issuers Regulation, allowing the Alerion shareholders, who have subscribed the FGPA Offer and has undergone the distribution process, to subscribe Eolo Energia Public Tender Offer for the shares resulted by the distribution. The Offeror will promptly inform the market about Consob determinations on its request.

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*Public disclosure required by Consob Resolution No. 11971 of May 14, 1999, as amended.*

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