



## Press Release

### THE OFFER DOCUMENT ON ALERION WAS PRESENTED AT CONSOB

*Here below, on behalf of our subsidiary Eolo Energia S.r.l the notice concerning the filing of the Offer Document with Consob by Eolo Energia S.r.l..*

Milan, October 13, 2016

**NOTICE PURSUANT TO ART. 37-TER OF THE REGULATION ADOPTED BY CONSOB WITH THE RESOLUTION NO.11971 OF MAY 14, 1999, AS AMENDED AND SUPPLEMENTED (THE "ISSUERS' REGULATION").**

Eolo Energia S.r.l (the "**Offeror**") gives notice that on this day it has filled with Consob - pursuant to article 102, paragraph 3, of Legislative Decree no. 24 February 1998, n. 58, as amended and supplemented (the "**TUF**") and article 37-ter of the Issuers' Regulation - the offer document to be published (the "**Offer Document**") concerning the voluntary public tender offer (the "**Offer**")- pursuant to articles. 102 and 106, paragraph 4, of the TUF - for 43,579,004 ordinary shares of Alerion Clean Power S.p.A. listed on the MTA, organized and managed by Borsa Italiana S.p.A. representing 100% of the share capital.

The filing of the Offer Document follows the notice on October 12, 2016, in which the Offeror announced the intention to launch the Offer (the "Notice 102") pursuant to article 102 of the TUF and article 37 of the Issuers' Regulation.

The Offer Document will be published once CONSOB completes its review under article 102, paragraph 4, of the TUF.

Pending publication of the Offer Document, please refer to the Notice 102 for any further information regarding the main conditions of the Offer.

\*\*\*

*Public disclosure required by Consob Resolution No. 11971 of May 14, 1999, as amended.*

**Edison's External Relations Department:** T 02 6222 7331 E [ufficiostampa@edison.it](mailto:ufficiostampa@edison.it)

**Edison's Investor Relations:** T 02 6222 8849; E investor.relations@edison.it