



## NOTICE OF SPECIAL SHAREHOLDERS' MEETING OF THE HOLDERS OF SAVINGS SHARES

The holders of Edison Spa savings shares are called to a Special Meeting, convened in session, in Milan, at 31 Foro Buonaparte, on:

Wednesday, April 2, 2014, at 3:30 PM, on the first calling, and, if necessary,  
Thursday, April 3, 2014, at 3:30 PM, on the second calling,  
Friday, April 4, 2014, at 3:30 PM, on the third calling,

to vote on the following

### Agenda

1. Report on the use of the fund established for the expenses needed to protect the common interest;
2. Election of the Common Representative of the Savings Shareholders;
3. Determination of the length of the term of office of the Common Representative of the Savings Shareholders;
4. Determination of the compensation of the Common Representative of Savings the Shareholders.

### *Eligibility to Attend the Shareholders' Meeting*

Only shareholders who, based on the evidence provided by an intermediary, held voting rights at the close of business on **the day falling seven stock market trading days before the date set for the Shareholders' Meeting on the first calling, i.e., at the close of business on Monday March 24, 2014 (Record Date)**, will be eligible to attend the Shareholders' Meeting and vote. Any shareholders holding voting rights after the Record Date will not be eligible to attend and vote at the Shareholders' Meeting. A sale of the shares after the Record Date will have no impact on the eligibility to attend the Shareholders' Meeting. The eligibility to attend must be certified by means of a communication provided by an intermediary in accordance with its accounting records, for the benefit of the party holding the right to vote, attesting that the shares were credited to the account of the party in question, at the close of business on the abovementioned date, in dematerialized form and under the centralized clearing system.

In accordance with the applicable regulations, the abovementioned communication must reach the Company before the Shareholders' Meeting is called to order on each calling.



***Attendance and Voting by Proxy Including Through the Representative Designated by Edison S.p.A.***

Any party who is eligible to attend and vote at the Shareholders' Meeting may choose to be represented at the Meeting by means of a written proxy, with the option of using for this purpose the proxy form available on this page of the Company website ([www.edison.it/en/Governance/agm/Special Shareholders' Meeting of April 2, 3 and 4, 2014](http://www.edison.it/en/Governance/agm/Special%20Shareholders%27%20Meeting%20of%20April%202,%203%20and%204,%202014)) and at the Company's registered office.

The proxies may be notified to the Company as follows:

a) by regular mail to the following address:

Computershare S.p.A.  
(Rif. Delega per Assemblea Speciale 2014 Edison SpA)  
Via Lorenzo Mascheroni, 19  
20145 MILANO – Italy;

b) by fax to the number +39.02.46776850;

c) as an attachment to a certified e-mail sent to the address [edison@pecserviziotitoli.it](mailto:edison@pecserviziotitoli.it).

Together with the proxy form, eligible parties shall also submit a copy of a valid identification document and, in the case of companies, evidence of their corporate powers (copy of Chamber of Commerce document, power of attorney or similar documents).

Any documents notified in advance shall not relieve the proxy agent, upon being accredited for access to the Shareholders' Meeting, from the obligation to certify that the notified copy matches the original and the identity of the principal.

The principal shall have the right to give instructions to the proxy agent, revoke the proxy given, designate one or more substitutes and grant to the agent the option of appointing a substitute.

Alternatively, eligible parties may appoint as their proxy agent, free of charge, not later than the end of the day falling two stock market trading days before the date of the Shareholders' Meeting (**by March 31, 2014 on the first calling, or April 1, 2014 in the event of a second calling and on April 2, 2014 in the event of a third calling**) the representative designated by the Company pursuant to Article 135-*undecies* of Legislative Decree No. 58/1998 (hereinafter the "Designated Representative"). For the purposes of the abovementioned Shareholders' Meeting, the Company selected as its Designated Representative **Computershare S.p.A.**

The appointment of the abovementioned Representative as proxy agent must be conveyed by filling out and signing a proxy form provided for this purpose, which will be available by **March 10, 2014**, at the Company's registered office or on its website ([www.edison.it/en/Governance/agm/Special Shareholders' Meeting of April 2, 3 and 4, 2014](http://www.edison.it/en/Governance/agm/Special%20Shareholders%27%20Meeting%20of%20April%202,%203%20and%204,%202014)).

The original of the proxy must be delivered to the Designated Representative, with voting instructions for all or some of the items on the Agenda, at the following address:

Computershare S.p.A.  
Via Lorenzo Mascheroni, 19  
20145 MILANO – Italy.



A copy, together with an attestation that it matches the original, may be sent in advance: a) by fax to the number +39.02.46776850; b) as an attachment to a certified e-mail sent to the address [ufficiomilano@pecserviziotitoli.it](mailto:ufficiomilano@pecserviziotitoli.it).

The proxy to the Designated Representative shall have no effect with respect to the motions for which no voting instructions are provided.

A proxy and the corresponding voting instructions may be revoked up to the abovementioned deadline (**by March 31, 2014 on the first calling, or April 1, 2014 in the event of a second calling and on April 2, 2014 in the event of a third calling**).

Additional information is available on the Company website ([www.edison.it/en/Governance/agm/Special Shareholders' Meeting of April 2, 3 and 4, 2014](http://www.edison.it/en/Governance/agm/Special Shareholders' Meeting of April 2, 3 and 4, 2014)).

Starting on **March 10, 2014**, the Designated Representative will be available to answer questions at the Help Desk number 02-46776826/39/11 and at the following e-mail address: [ufficiomi@computershare.it](mailto:ufficiomi@computershare.it).

### ***Right to Amend the Agenda or File Additional Motions Regarding Items Already on the Agenda***

Pursuant to Article 126-*bis* of Legislative Decree No. 58/98 ("TUF"), holders of savings shares who, individually or jointly, represent at least one-fortieth of the Company's share capital represented by shares of this class may submit a request, within 10 days from the publication of the Notice of Shareholders' Meeting (i.e., by **Monday, March 10, 2014**), to amend the Meeting's Agenda or file additional motions regarding items already on the Agenda, listing on their request the additional items or the additional motions that they are filing.

Amendments are not allowed for issues regarding which the Shareholders' Meeting is required, pursuant to law, to deliberate based on a motion submitted by the Directors or based on a plan or report prepared by the Directors, different from those referred to in Article 125-*ter*, Section 1, of the TUF.

Requests, together with a communication by an intermediary certifying the ownership of the equity stake on the date of the request, must be delivered in writing to the Company as follows:

a) hand delivered or by registered mail, with return receipt, send to the address:

Edison S.p.A.

(Rif. "Corporate Affairs – Integrazione OdG Assemblea Speciale Edison 2014")

Foro Buonaparte, 31

20121 MILANO – Italy;

b) a communication sent by certified e-mail to the following address: [assembleaSpeciale2014@pec.edison.it](mailto:assembleaSpeciale2014@pec.edison.it).

Requests must also be accompanied by the personal data of the requesting party (first and last name, place and date of birth, or, in the case of entities or companies, name, registered office and tax I.D. number).

Requesting holders of savings shares shall deliver to the Company, in the same manner and by the same deadline (**March 10, 2014**) mentioned above, a report showing the rationale for the



motions regarding the issues being submitted for discussion or the rationale for additional motions regarding issues already on the Agenda.

Additional information is available on the Company website ([www.edison.it/en/Governance/agm/Special Shareholders' Meeting of April 2, 3 and 4, 2014](http://www.edison.it/en/Governance/agm/Special%20Shareholders%27%20Meeting%20of%20April%202,%203%20and%204,%202014)).

### ***Right to Submit Questions Prior to the Shareholders' Meeting***

Pursuant to Article 127-ter of the TUF, parties eligible to vote may submit questions about the items on the Agenda prior to the Shareholders' Meeting.

Questions must be submitted in writing to the Company as follows:

a) hand delivered or by a letter mailed to the address:

Edison S.p.A.

(Rif. "Corporate Affairs – Domande Assemblea Speciale Edison 2014")

Foro Buonaparte, 31

20121 MILANO – Italy;

b) a communication sent by certified e-mail to the following address: [assembleaSpeciale2014@pec.edison.it](mailto:assembleaSpeciale2014@pec.edison.it)

Requests must also be accompanied by the personal data of the requesting party (first and last name, place and date of birth, or, in the case of entities or companies, name, registered office and tax I.D. number).

Parties who can certify that they owned their shares on **Monday March 24, 2014 (Record Date)** are entitled to receive an answer, provided they can deliver, concurrently with or subsequent to the submission of a question, a communication issued by an intermediary for the purpose of exercising this right, or a copy thereof, or provide reference data from the communication issued by the intermediary for the purpose of attending the Shareholders' Meeting.

Questions and the corresponding certification of the eligibility to exercise this right must be received **by Friday, March 28, 2014**.

In order to facilitate the organization of the answers provided, questions must contain a reference to the page number of the corresponding Report of the Board of Directors or other document provided to the Shareholders' Meeting.

Questions from eligible parties that are received prior to the Shareholders' Meeting and are pertinent to the items on the Agenda shall be answered during the Shareholders' Meeting at the latest. The Company may provide a single answer to question with the same content.

### ***Documents and Information***

The documents concerning the items on the Agenda of the Special Shareholders' Meeting of the holders of saving shares that are required pursuant to current laws are available at the Company's registered office, on the Company website at the address [www.edison.it/en/Governance/agm/Special Shareholders' Meeting of April 2, 3 and 4, 2014](http://www.edison.it/en/Governance/agm/Special%20Shareholders%27%20Meeting%20of%20April%202,%203%20and%204,%202014) and on the website of Borsa Italiana S.p.A..



Holders of savings shares are entitled to consult all of the abovementioned documents on file at the Company's registered office and obtain a copy of those documents.

Additional information is available from the Corporate Affairs Department by calling the telephone numbers +39.02.62227465 or +39.02.62227985 or sending a fax to +39.02.62227954.

The subscribed and paid-in share capital of Edison S.p.A. amounts to 5,291,700,671,00 euros, divided into 5,181,545,824 common shares and 110,154,847 savings shares, all with par value of 1 euro.

This Notice was published on the Company website ([www.edison.it](http://www.edison.it)) and, as an excerpt, in the newspaper *Il Sole 24 Ore*, and a copy of it was sent to the Consob and Borsa Italiana through the SDIR-NIS system.

The Board of Directors  
by: Bruno Lescoeur  
*Chief Executive Officer*