



## Press Release

### **EDISON: 437,573 SAVING SHARES PRESENTED FOR CONVERSION INTO ORDINARY SHARES**

Milan, December 4, 2012 – Edison announces the final results of the voluntary conversion of Edison savings shares (currently traded on the Online Securities Market operated by Borsa Italiana) into common shares (not listed), ended on November, 30. The number of savings shares presented for the conversion is 437,573, which is equivalent to the 0.396% of the capital represented by savings shares. Here below the composition of Edison's Share Capital before and after the conversion:

	Share Capital before Conversion			Share Capital after Conversion		
	Euro	Shares N.	% on Share Capital	Euro	Shares N	% on Share Capital
Common shares	5,181,108,251.00	5,181,108,251	97.91	<b>5,181,545,824.00</b>	<b>5,181,545,824</b>	<b>97.92</b>
Savings shares	110,592,420.00	110,592,420	2.09	<b>110,154,847.00</b>	<b>110,154,847</b>	<b>2.08</b>
Total	5,291,700,671.00	5,291,700,671	100.00	<b>5,291,700,671.00</b>	<b>5,291,700,671</b>	<b>100.00</b>

The common shares of Edison Spa, which have been issued in relation to the voluntary conversion, are available from December the third for entitled holders through booking at Monte Titoli SpA on deposit accounts hosted by the respective Depository Intermediaries.

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*Public disclosure required by Consob Resolution No. 11971 of May 14, 1999, as amended.*

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