Edison Spa

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Press release

EDISON: THE CORPORATE CAPITAL GROWS BY 519 MILLION EUROS

<u>Milan</u>, February 1st, 2007 – According to information currently available to the Company, Edison S.p.A. informs that during January 2007 n° 519,554,810 "Warrants Edison S.p.A. Common Shares 2007" were exercised at a subscription price of 1 Euro each.

Therefore, Edison cashed in 519,554,810 Euros.

"Warrants Edison S.p.A. Common Shares 2007" still in circulation are n° 499,062,114.

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Public disclosure required by Consob Resolution No. 11971 of May 14, 1999, as amended.